# Azure Guide for CS224n

This guide will help you setup and use Azure Virtual Machines for your final project. Before we start, it cannot be stressed enough: **do not leave your machine running when you are not using it**. The expected time to complete the setup guide is **15 min** to **1 hour**, depending on which configuration you opt to take.

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## Your Azure subscription for this class

Microsoft has generously agreed to sponsor CS224n, and has provided us with Azure credit to distribute to CS224n students. We expect that there will be enough credit for teams to run as many experiments as they need for their projects. **However, it's very important for students to manage their credit carefully, so that they can get the most out of it (see next section).**

You need Azure credits for assignment 4, assignment 5, and final project. When assignment 4 is released, you will receive an email containing an invitation to claim your Azure credits. For the specifics of how much credits you will be provided for each of the assignments, refer to the Azure posts we will make on Piazza.

For the final project, a credit of $150 will be assigned per team (according to the teams you gave us in your project proposal), with the same amount allocated regardless of team size. The $150 corresponds to about **130 hours**, or slightly over **5 days** on a NV6 machine.

The $150 is an initial allocation. If you use it up running *genuine* experiments, that's **perfectly OK and completely expected** – we expect that most teams will need more credit, and we have plenty more to give you. However, **please don't use up your credit by leaving your machine running when you're not using it**! Nor should you use up many hours of credit using your VM to write your code (see next section).

When you run out of credit (or before you run out), you can ask us for more on Piazza using the "azure" tag.

## Best practices for managing your Azure credit

**Azure virtual machines are charged at a flat rate, for each minute that they are turned on**. This is irrespective of:

* whether you are ssh'd to the machine at that time
* whether you are running any processes on the machine at that time
* the computational intensity of the the processes you're running
* whether you're using GPUs

Therefore, the most important thing you need to do to, to manage your Azure credit, is to **carefully turn your VM on and off just when you need it**. If you are using a NV6 VM, it is charged at $1.14/hour while it is turned on.

We advise you to **develop your code on your local machine** (for example your laptop with the CPU version of TensorFlow installed) for debugging (i.e., work on your new code until you are able to complete several training iterations without errors), then run your code on your Azure VM when it's time to train on a GPU.

*Note: we have provided you with a* [*Practical Tips for Final Projects*](https://docs.google.com/document/d/1z9ST0IvxHQ3HXSAOmpcVbFU5zesMeTtAc9km6LAPJxk/edit?usp=sharing) *document which gives tips on how to sync your code between your laptop and your VM, how to use tmux to manage your sessions in your VM, and how to monitor your memory/CPU/GPU usage.*

Azure also has an [auto-shutdown feature](https://azure.microsoft.com/en-us/blog/announcing-auto-shutdown-for-vms-using-azure-resource-manager/) that allows you to specify a time when you want your VM to turn off - this allows you to turn off the machine at a time when you are unable to do it manually. For example, if you start an experiment at 9 p.m., and you want to stop it after 5 hours, you can set auto-shutdown to turn your VM off at 2 a.m. This will prevent you spending credit that you would have otherwise spent until you woke up many hours later to turn off the VM.

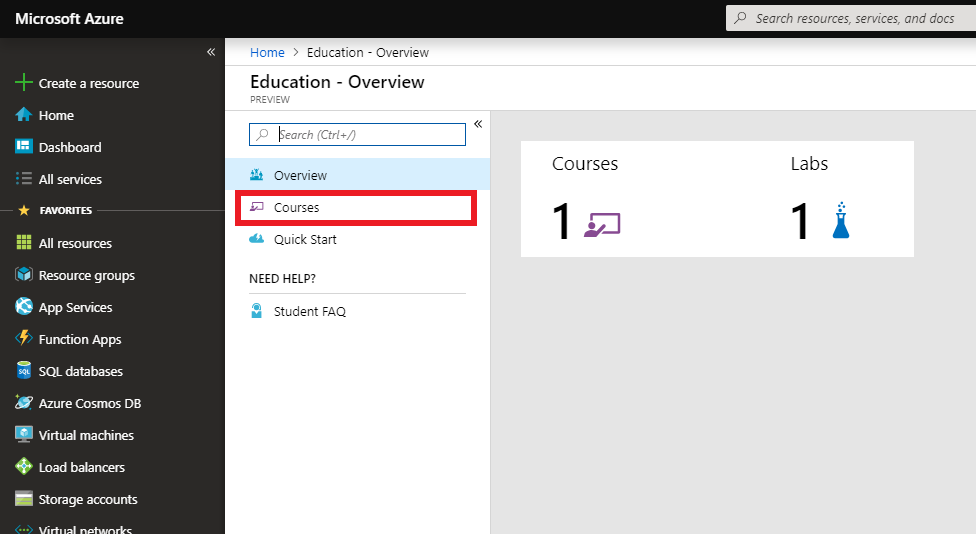
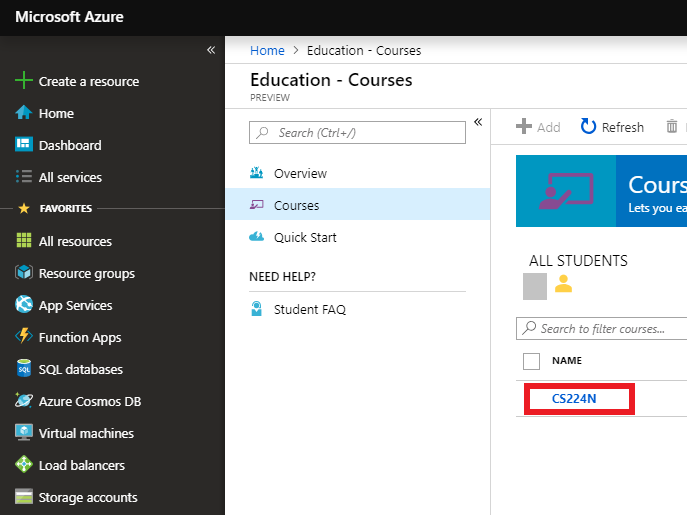
See FAQs of this document to learn how to check your balance.

## Configuring your Azure VM

### Creating an Azure account (5 min)

Login to your account at [portal.azure.com](http://portal.azure.com) using your stanford.edu email address and make sure your **Active Directory** (shown under your email address in the top right corner) is **Leland Stanford Junior University.** If you have multiple subscriptions (e.g. you’re sharing the same email account for CS 224N with another course using Azure like CS 234 or CS 273B), click on the **Account Menu** in the top-right corner, select **Switch directory**, and choose **Leland Stanford Junior University.**

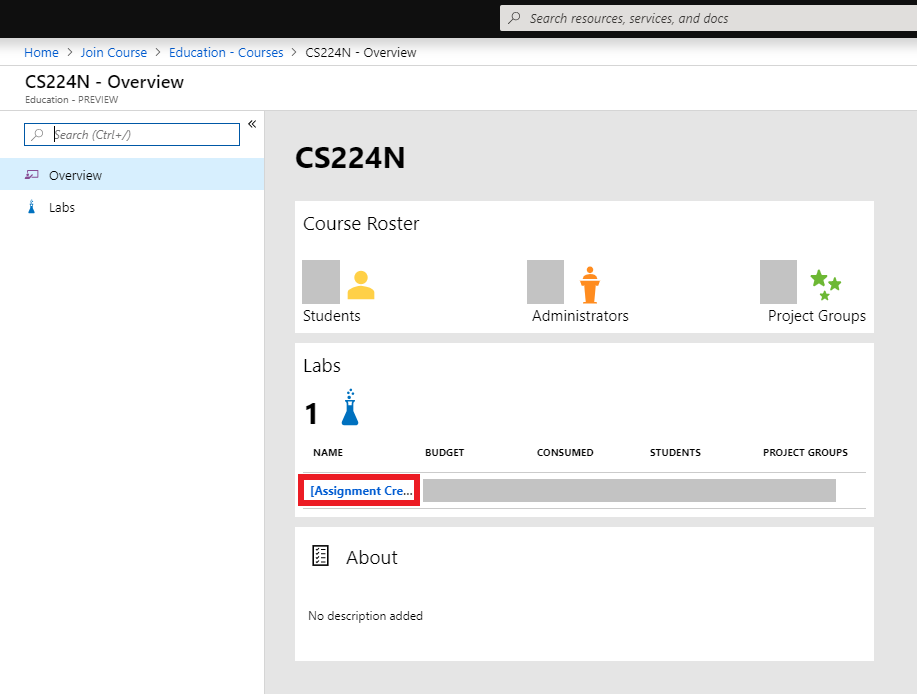
Go to [portal.azure.com/#blade/Microsoft\_Azure\_Education/EducationMenuBlade/overview](https://portal.azure.com/#blade/Microsoft_Azure_Education/EducationMenuBlade/overview). Click on **Courses**. You should see **CS224N**(if you are working on assignments) or **CS224N Project** (if you are working on the project) in your list of courses. If you don’t see the course(s) for CS224N, see Piazza for detailed instructions.

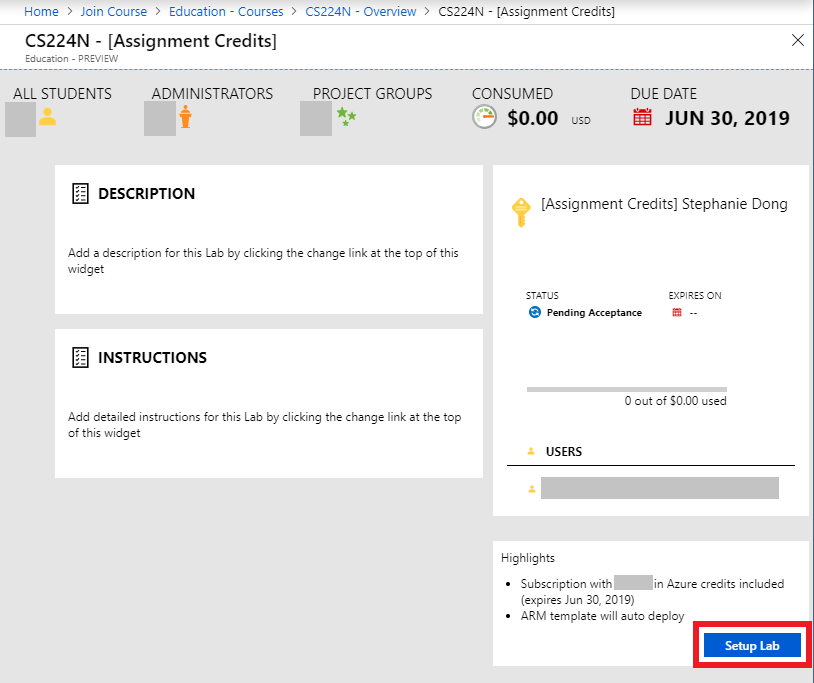


### Activating your subscription (5 min)

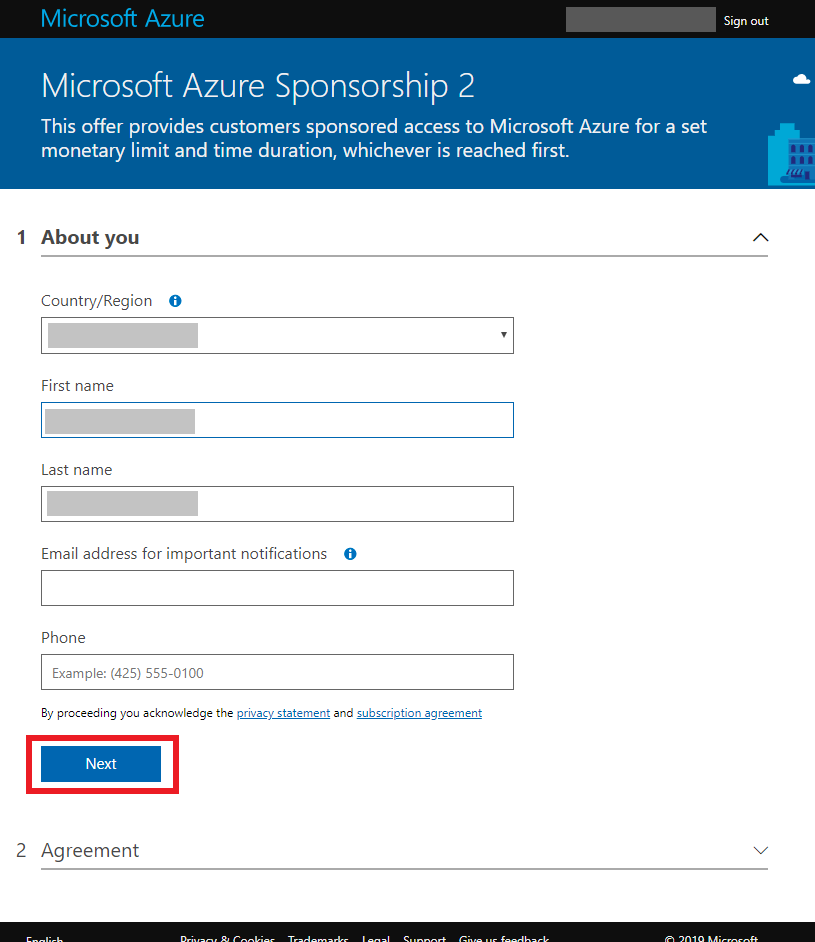
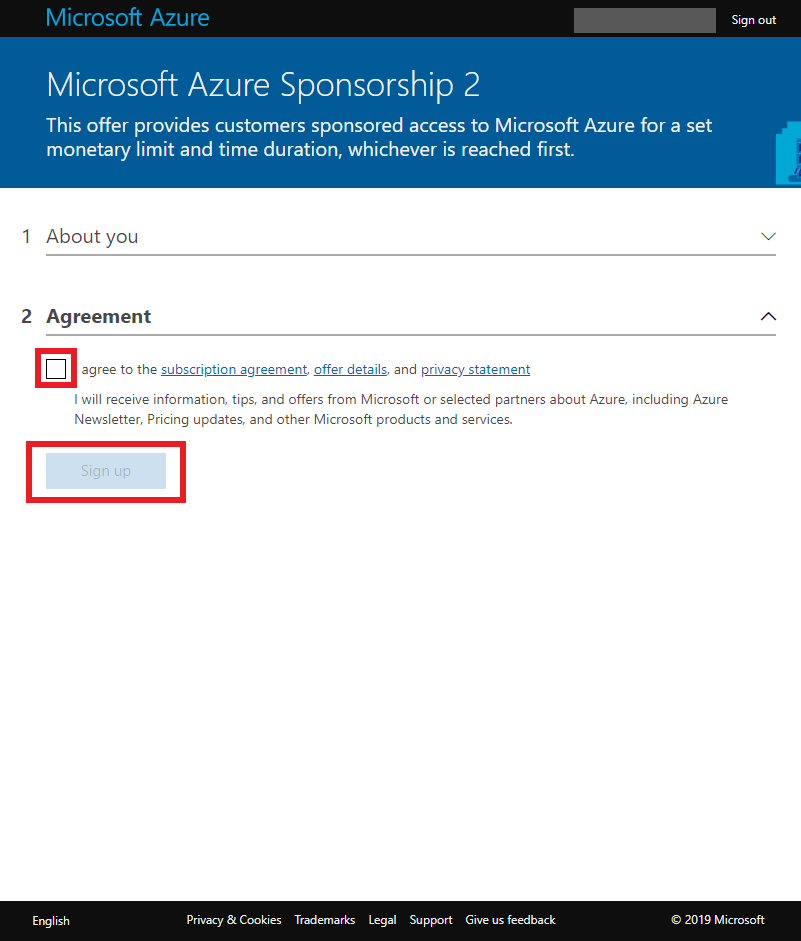
Click on **CS224N** or **C224N Project** as applicable. Under **Labs**, is where you will see your Azure credit subscriptions. You will be receiving credits for assignments and project separately.

If you are following this guide for assignments that require Azure, you should see **[Assignment Credits]**. Click on **[Assignment Credits]**.

If you are following this guide for the final project, you should see **[Project Credits]**. Click on **[Project Credits]**.

You should be brought to an overview page for your Azure subscription for either the assignments or the project. Click on **Setup Lab** to activate your subscription. If you don’t see the option for **Setup Lab**, and your **STATUS** says **Accepted**, then you have already done this step.

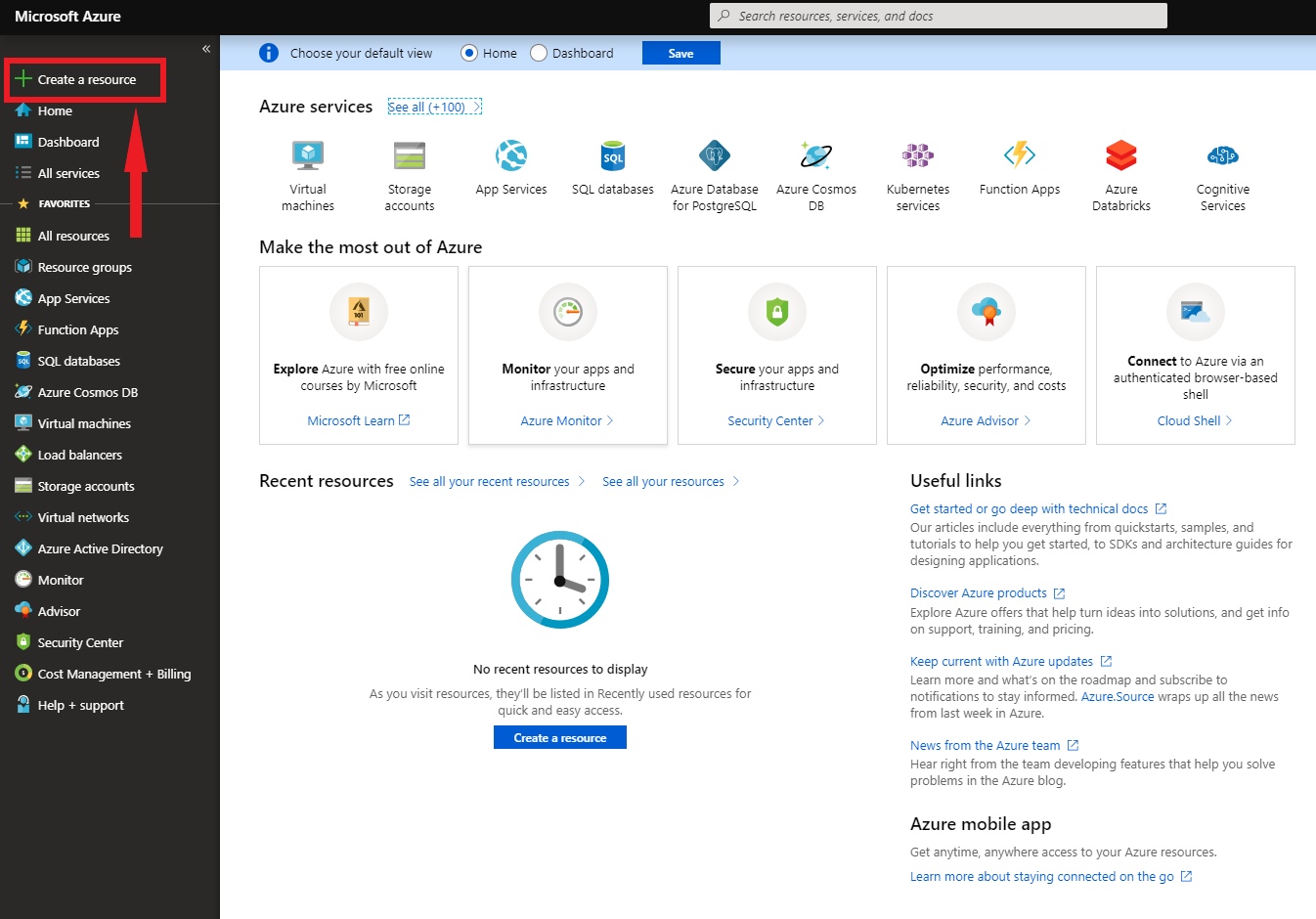
If this is your first time activating a subscription under Azure, you may be brought to the agreement page. **Fill in your information** and click **Next** and **Sign up**. It may take a few minutes for the next page to load after you click **Sign up**.

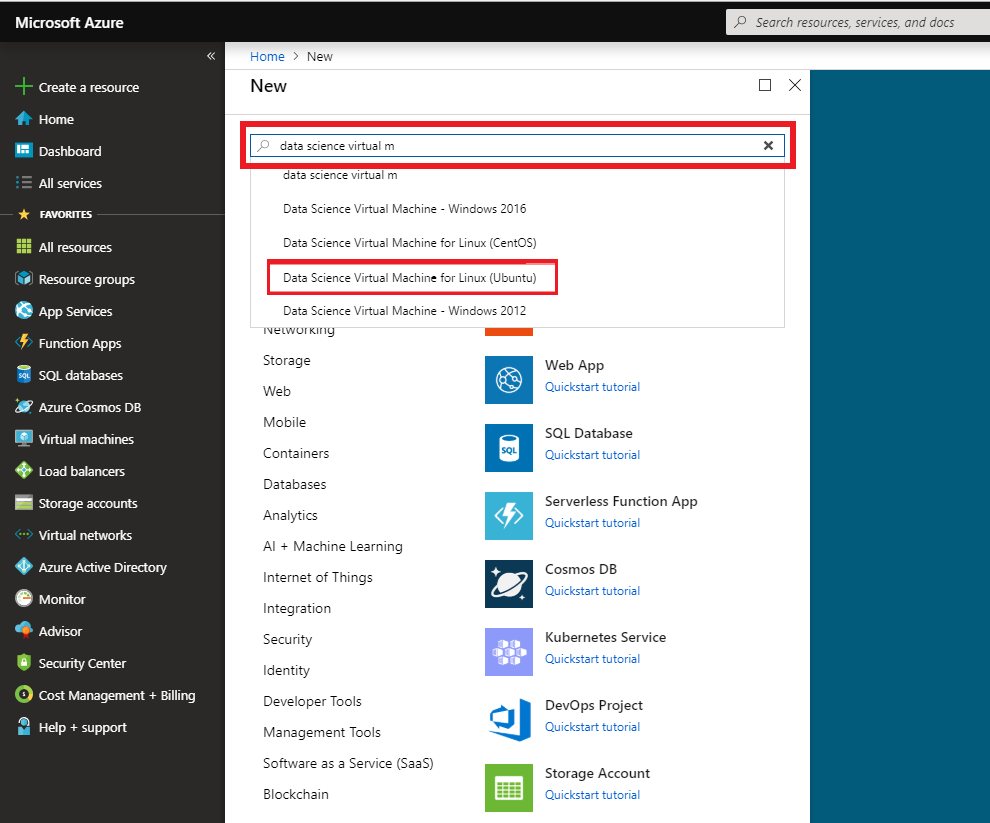


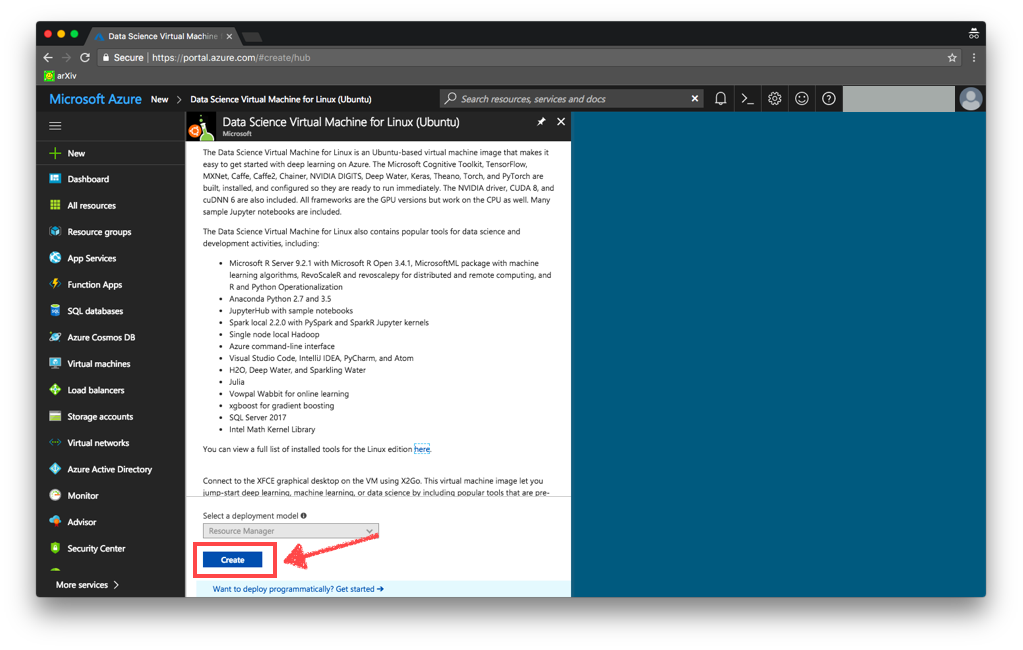
### Creating a VM (15-45 min)

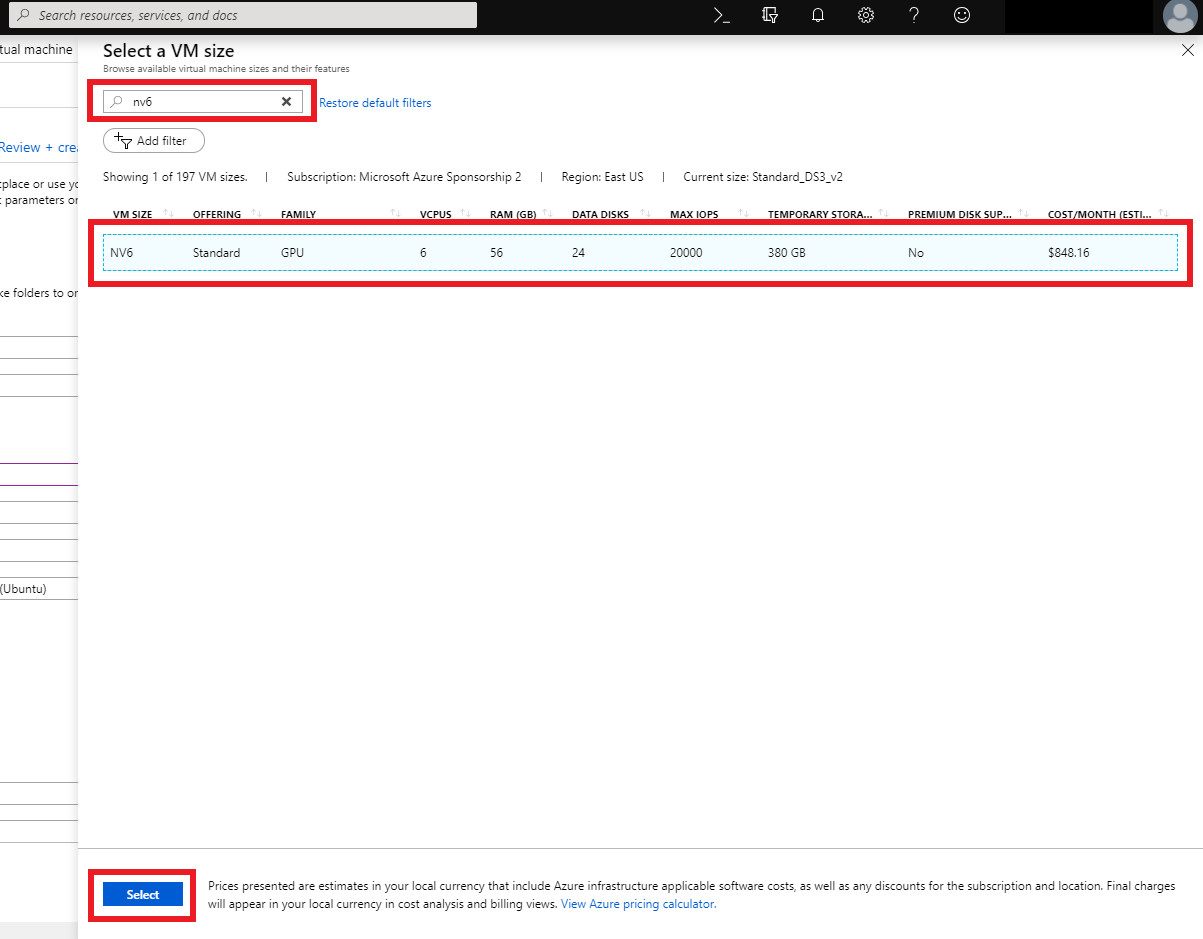
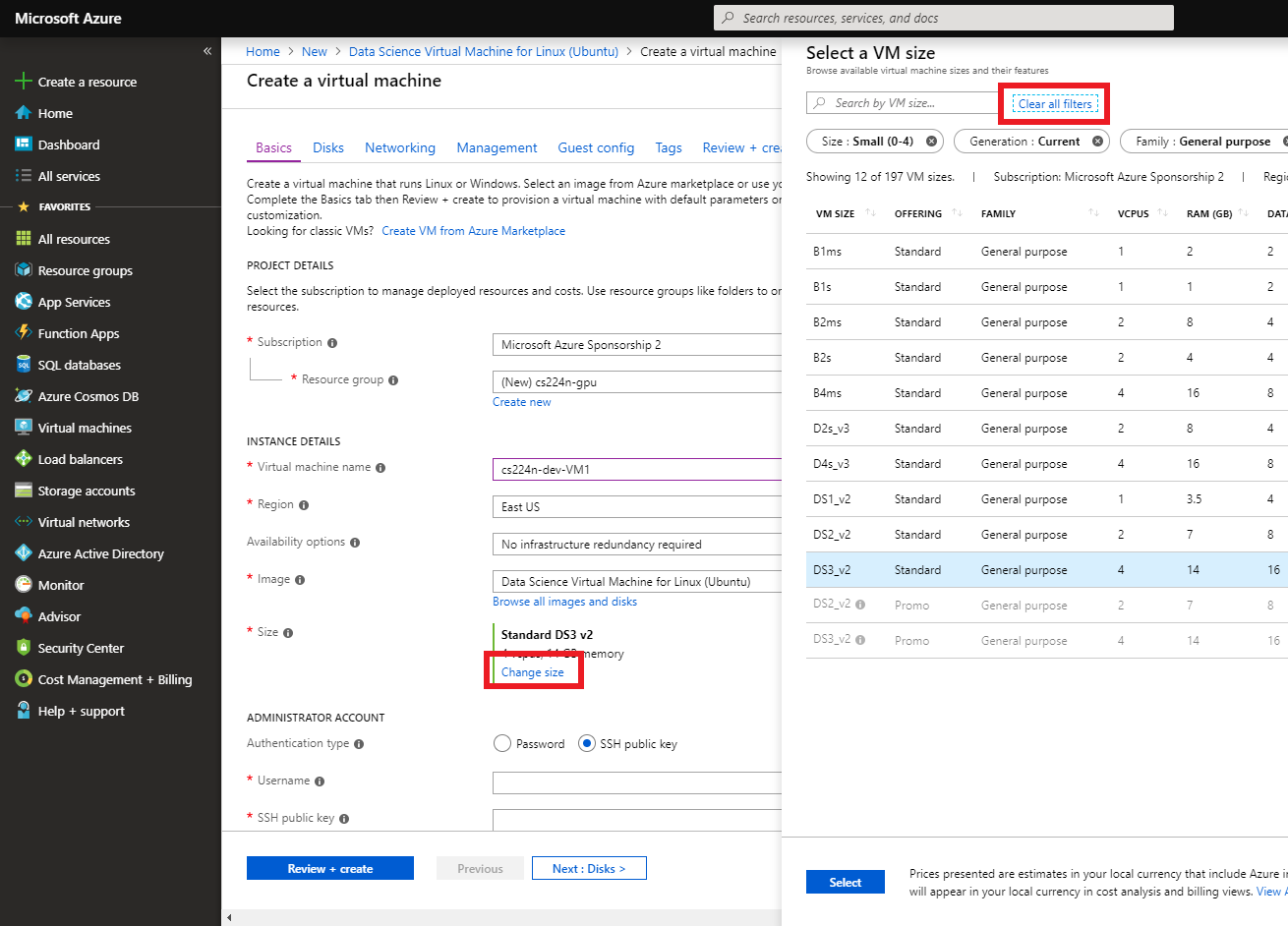
#### Using a predefined image (15 min)

If you use a predefined image, we recommend using the Data Science Virtual Machine for Linux (Ubuntu) image, which comes installed with Python 3.5, -gpu, tensorflow-gpu, CUDA, and cuDNN.

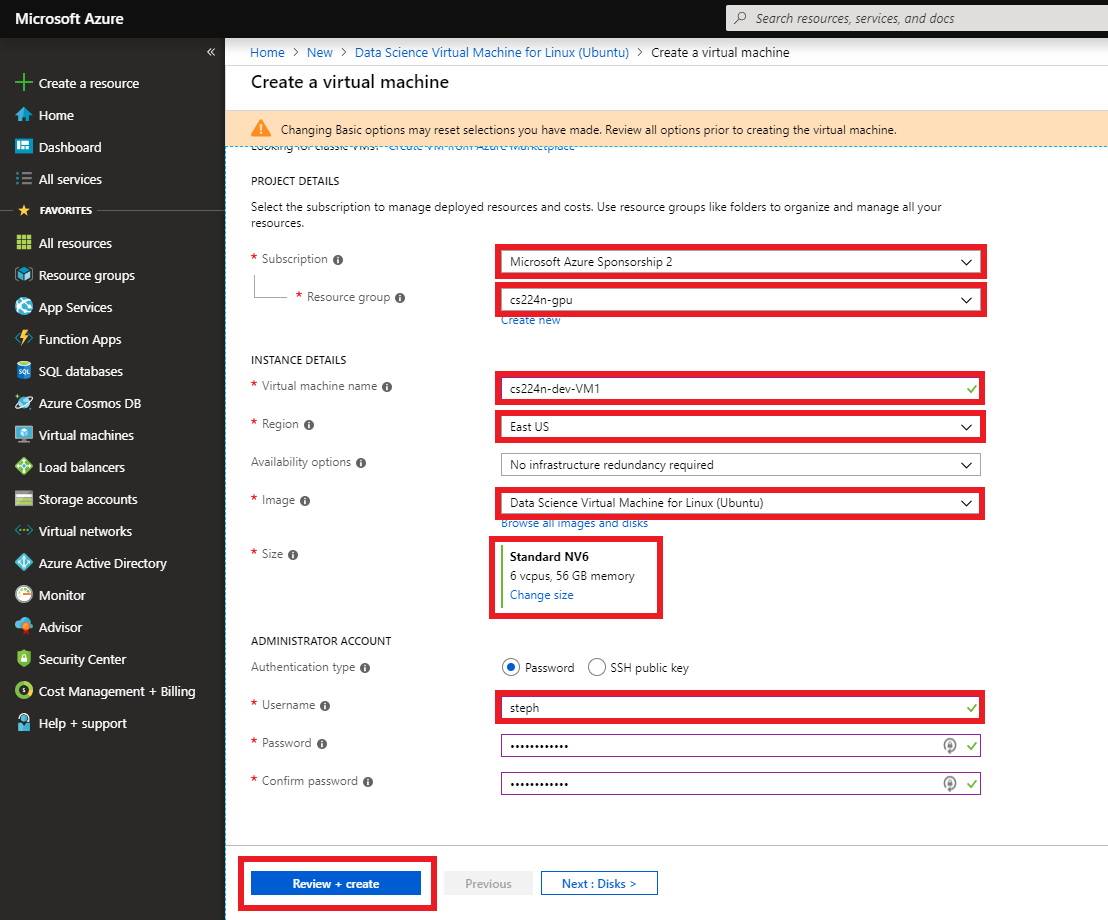
1. Click the + Create a Resource in the left sidebar menu and type in Data Science Virtual Machine for Linux (Ubuntu). It’s essential that you select the Ubuntu and **not** CentOS distribution.   
   



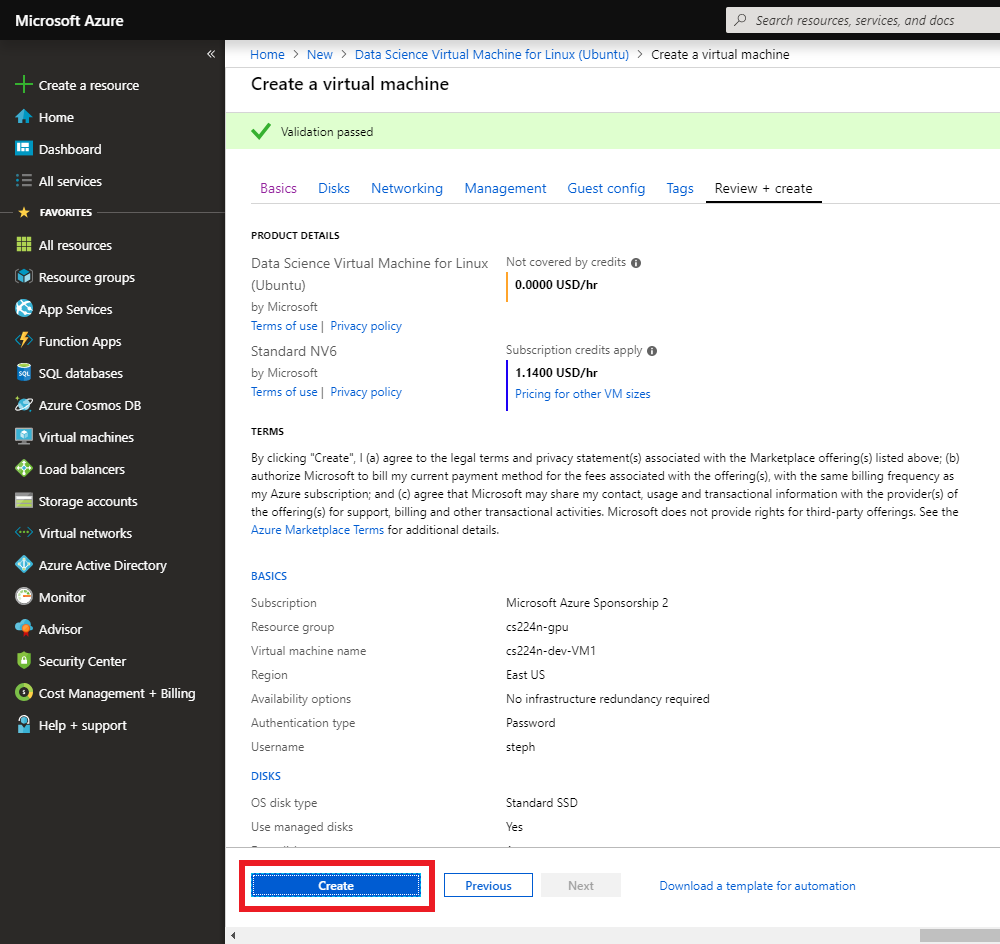
1. Click Create.  
   
2. Fill in the following fields:
   * **Subscription.**
     1. If this is your first time using Azure or Azure for CS224N on this account, you should only see Microsoft Azure Sponsorship 2. Choose this option
     2. Otherwise, if you are working on assignments and you see the subscription starting with [Assignment Credits], choose this one.
     3. If you are working on projects, you should see an option starting with [Project Credits]. Choose this one.
     4. The VM that you create will use Azure credits from the subscription chosen, and sometimes may not be transferable to a different subscription. If you don’t see the subscription that you are looking for, make sure you follow the section above on *Activating your subscription* carefully. If that still does not resolve your issue, post on Piazza for assistance.
   * **Resource group.** If you create multiple VMs, those within the same resource group will share resources. Unless you create multiple VMs, this configuration does not matter, so click Create New and type cs224n-gpu.
     1. **IMPORTANT**. If you are switching to a new subscription (for example from [Assignment Credits] to [Project Credits], you need to create a new resource group.
   * **Virtual Machine Name.** This will be the name of your VM. You can name it whatever you want.
   * **Region**. Choose East US
   * **Image. IMPORTANT** Choose Data Science Virtual Machine for Linux (Ubuntu)
   * **Size**. Click on Change size and search for NV6. Select NV6. You may need to clear all filters. See screenshots below.
   * **User name.** This will be the username used on the VM. You can name yourself whatever you want. I named myself steph. Since it’s most convenient for all of the people in your group to share one user account, it might make more sense to use the name group or team or <team-name> like purple-elephants. (I bet your favorite language model didn’t expect to see purple elephants in an Azure walkthrough…)
   * **Authentication type.** If you are not familiar with SSH keys, authenticate using password; otherwise, choose whichever you prefer. I chose a secret password. See appendix for instructions on how to authenticate with SSH keys.



1. Double check the fields outlined in red below are filled in according to the spec above. Click Review + create.



1. Wait for the configuration to validate. Click Create. Sometimes, the validation errors. If you don’t see Validation passed, click on Basics, confirm the fields you filled in from the previous step are still there and click Click Review + create to try again.

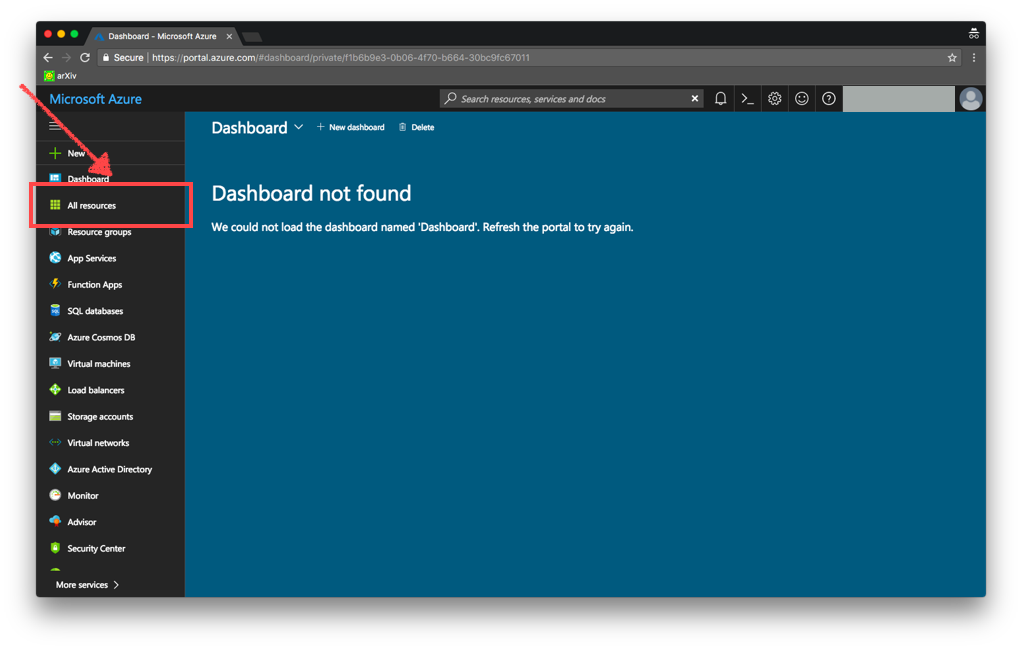


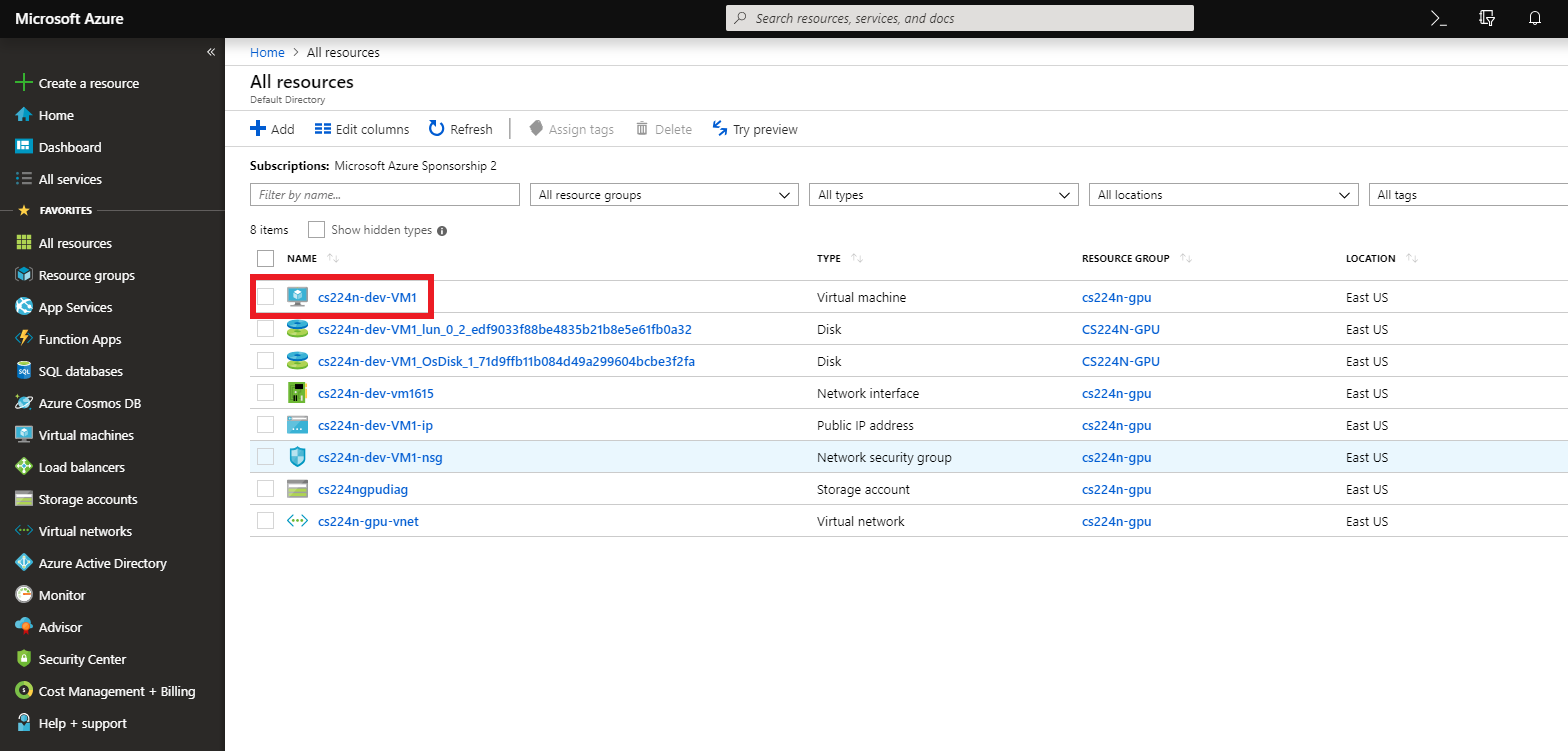
1. You’ve created a VM! Continue to [Using Azure](#2064a4tt1hh5).

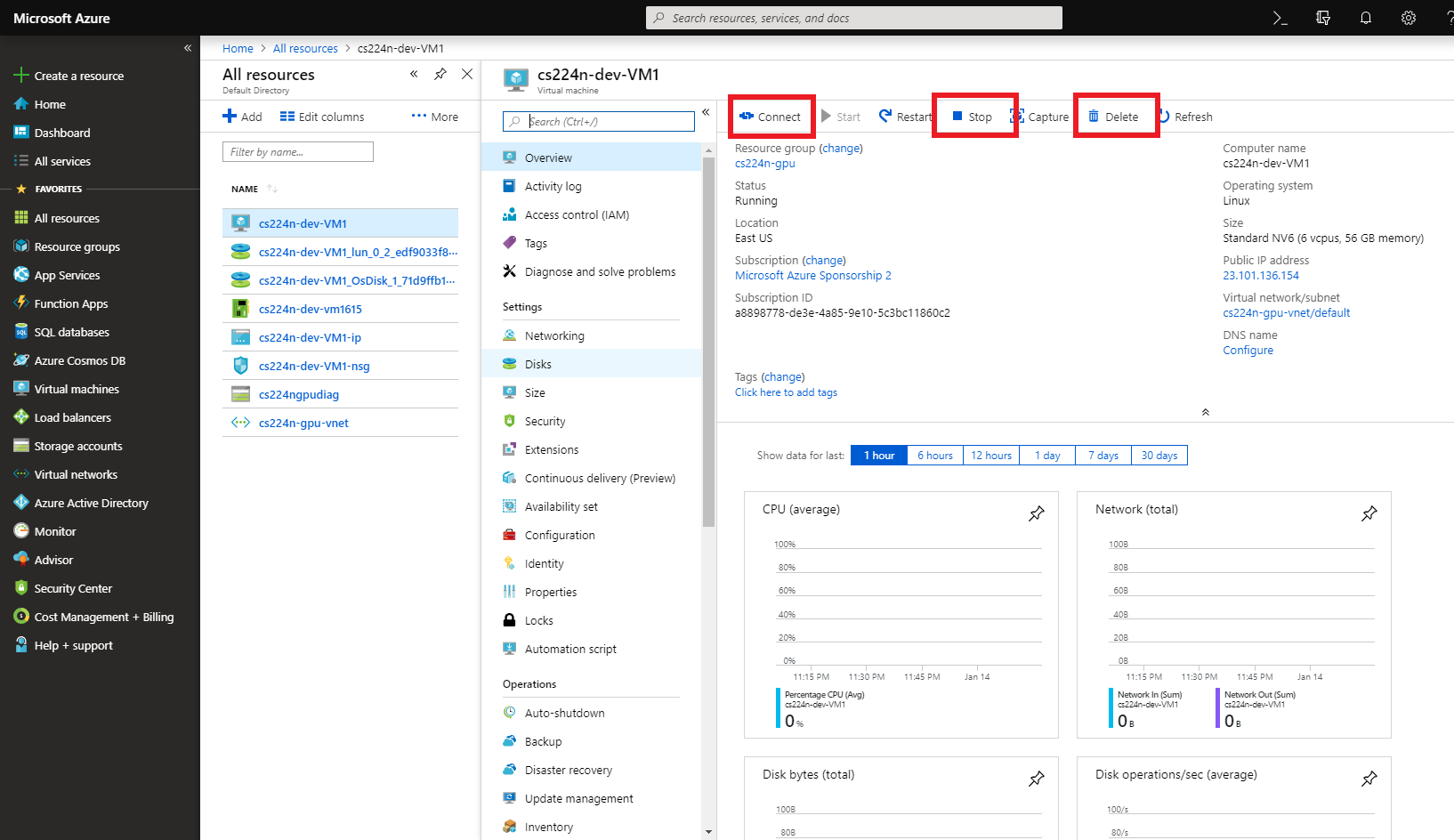
NOTE: If you do not plan on using your VM right now, stop the instance **right now.** The VM is automatically started up when it is created. Follow the instructions below to stop your VM.

## Using Azure

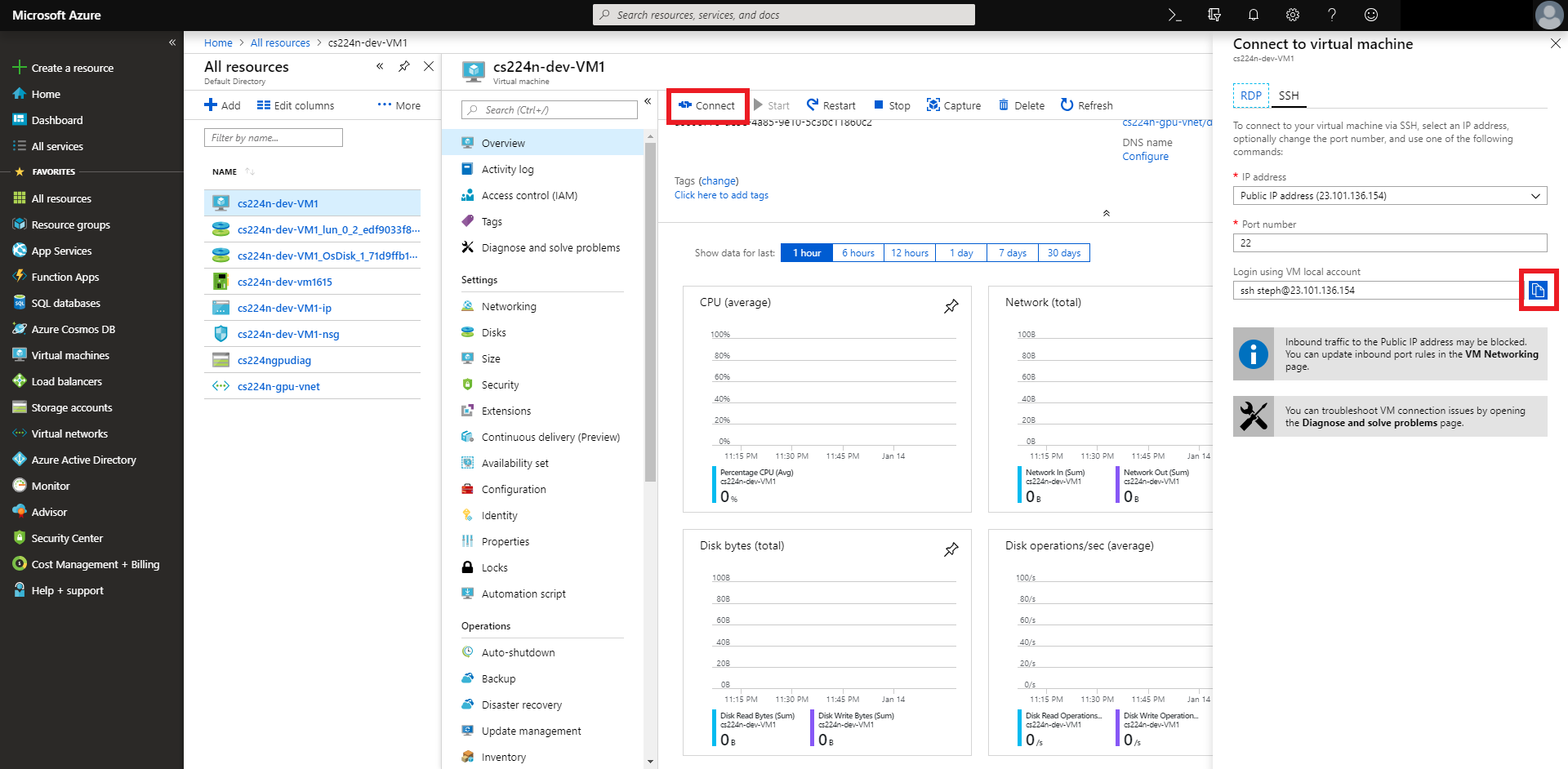
### Managing a VM

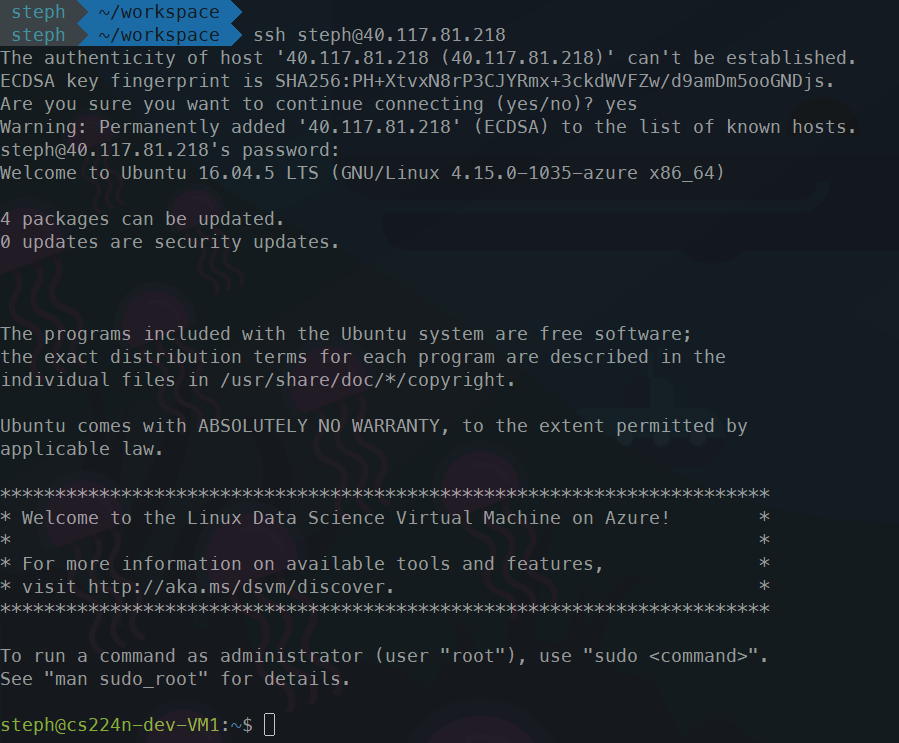
1. Click the All resources in the left sidebar menu. If it is not on the left sidebar, click on All services in the sidebar, and All resources from there. 
2. Click the name of your VM. You might need to **wait up to 10 minutes** after creating the VM for it to appear on this menu.



1. There are a few important options. Click Connect for an ssh command to connect to your instance. Click Start/Stop to start or stop the instance. If you want to delete the instance, click Delete.   
     
   *Note that if your instance is stopped but not deleted, it will still accrue charge for storage. (This cost is minimal). Again,* ***do not leave your machine running when you are not using it****.*

### Connecting to a VM

1. Click Connect from the previous menu. In the right side panel that pops up, click on the copy icon, and paste the ssh command into your terminal  
   

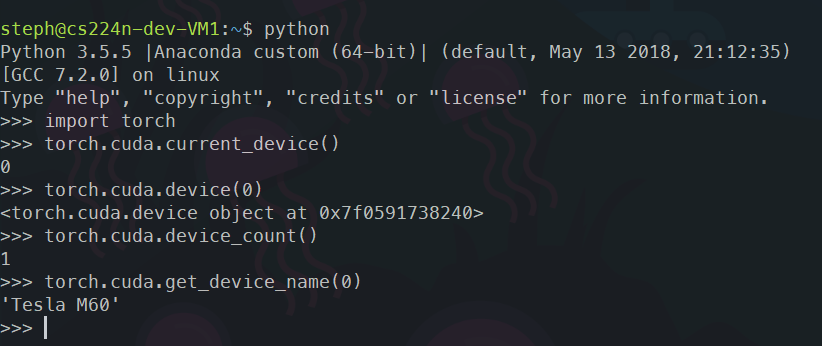


1. Check that Pytorch can access the GPUs by opening Python and typing the following:  
     
   import torch

torch.cuda.current\_device()

torch.cuda.device(0)

torch.cuda.device\_count()

.  
  
You should see something like this:  
If you see an error message about CUDA, post to Piazza for assistance.

## FAQs

### How do I check my remaining balance?

Go to the Labs under the CS224N Azure page from <https://portal.azure.com/#blade/Microsoft_Azure_Education/EducationMenuBlade/overview>

Note that Azure bills at midnight every business day, so this figure usually reflects your credit as of the last billing time. Also, note that you will only see your subscription after it is activated. Instructions for activating your subscription(s) is in section *Activate your subscription* above.

### How do I share my instances with other students in my group?

For shared subscriptions only, once an instance and user account on that instance has been created using a subscription, all accounts linked to that subscription can see that instance on their dashboard and follow the directions in Using Azure to manage and connect to their VM. Only the subscription created for the final project is shared.

### What happens when I exceed my credit?

Your subscription will be disabled. Please shut down your VM(s) and follow the instructions on Piazza.

### Can I add a personal credit card to the account?

Sure, though we do not recommend it. If you exhaust the funds from your CS 224N subscription, your personal credit card will be charged without warning.

### Can I select more powerful instances?

Though we recommend the NV6, you are free to use any of the instances. Just keep in mind that you have a budget!

## Appendix

### How do I create an SSH key for VM connection?

On your local machine, create SSH key pairs:

* Run ssh-keygen -m PEM -t rsa -b 4096 (Linux / MacOS)
* Or use the [PuTTYgen](https://www.puttygen.com/) tool (Windows)

When prompted for a passphrase, either enter a passphrase to secure your private key, or leave it empty.

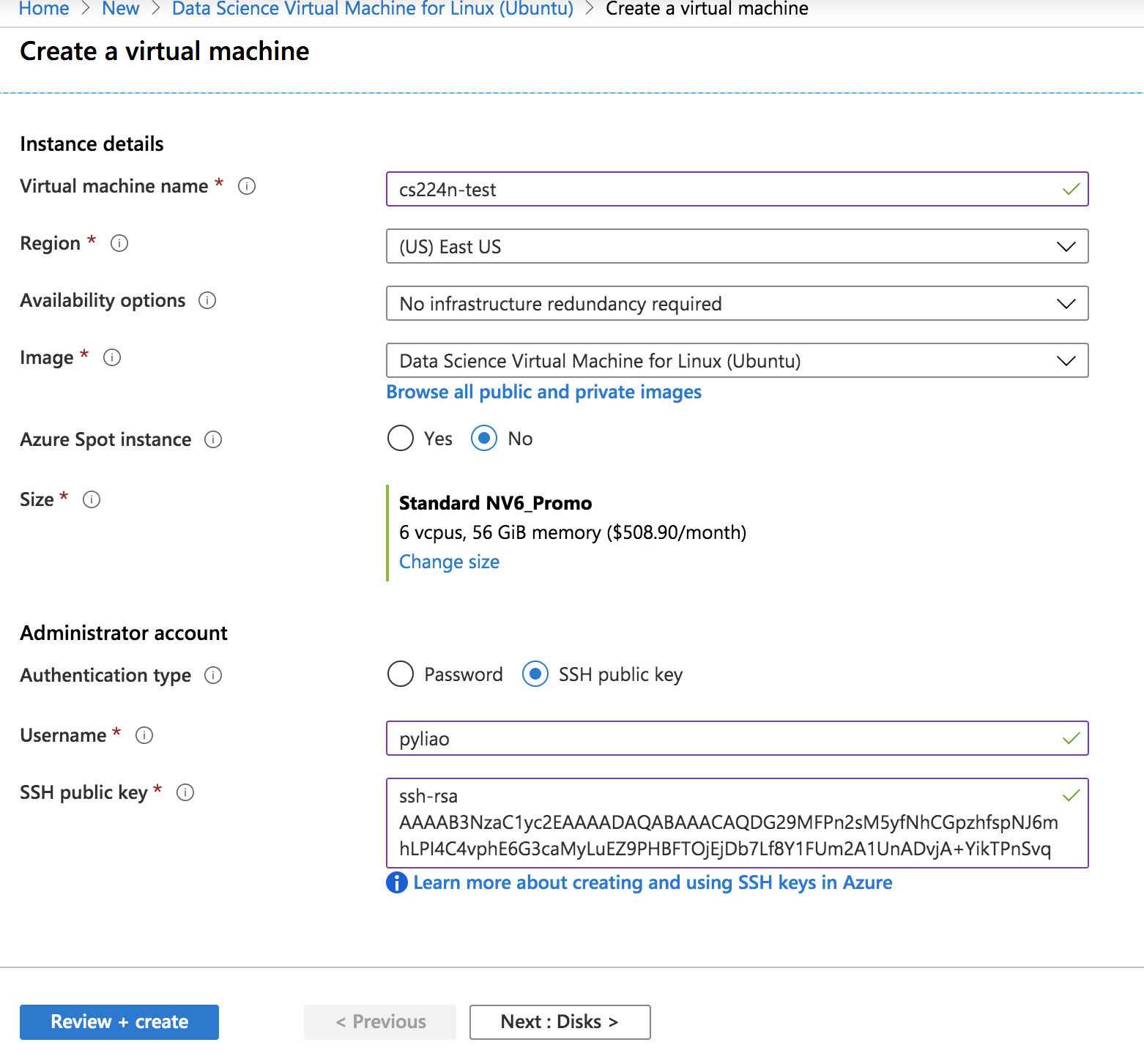
The public key will be saved to ~/.ssh/id\_rsa.pub by default. The public key looks like:

ssh-rsa  username@domainname

Print out and copy this public key to your clipboard, or simply run:

cat ~/.ssh/id\_rsa.pub | pbcopy

Now in VM creation, choose SSH public key instead of Password in **Authentication type**. Enter your preferred Username. In the SSH public key field, paste the public key you just generated and copied.



Proceed with the remaining process. Now when you login to the VM, you won’t be prompted for a password!

Reference: [Quick steps: Create and use an SSH public-private key pair for Linux VMs in Azure](https://docs.microsoft.com/en-us/azure/virtual-machines/linux/mac-create-ssh-keys)